



Engaging our Members



A changed landscape

- Gluten free is everywhere
- Eating gluten free is much easier but still more work to be done
- Coeliac disease slower to get on people's radar – diagnosis still low
- People's behaviour towards charities changing

This was having an adverse effect on Membership retention and propensity for support













General public perceptions

In 2015, 64% had heard of coeliac disease 🔿 69% in 2016

But only 26% confident in explaining it to someone else

In 2015 65% know what gluten is \Rightarrow 66% in 2016

3% on a GF diet due to intolerance to gluten or IBS (32% and 29% respectively)







We did our own research

Who we talked to:

- Newly diagnosed Members
- Members from 1-3 years
- Members 5+ years
- Non diagnosed GF dieters

What we asked:

- What they think of Coeliac UK
- What drives their behaviour
- What they need from us
- What could we do better
- Where else are they looking







What motivates them

It's all about food

People with coeliac disease want to be able to live a normal life

People with coeliac disease need information but not necessarily ongoing support

Nobody with coeliac disease wants others to suffer like they did







What they think of Coeliac UK

- Low brand awareness
- Link between GF and coeliac disease is low barrier to awareness and support
- A portion of Members join CUK get what they need and then leave – google largely meets their needs
- Our GF and XG logos not linked to us.

"(Knowing CUK were behind) that (logo) might give me that nudge to go back and join them again." (Lapsed member group)





What they think and do

- Is joining Coeliac UK going to make my life better? At this stage they're more concerned about their own situation then an ongoing relationship with us
- I can manage on my own

Armed with our information, they feel able to manage with occasional support from the Internet, family or friends (this is happening sooner then we realised

• I want to feel inspired

Over time it becomes more about removing barriers to normal life, i.e. eating out





What they want from us

- Food is key they want more recipes, ideas, tips, eating out recommendations
- Online services such as the e-FDD need to be as quick and easy to access as what else is available online
- People want smaller chunks of information, more often
- People want more on research and campaigning







nada

What they're getting elsewhere







Coeliac UK

No-one else provides the breadth and depth of service that we do around information and support for coeliac disease <u>and</u> the gluten free diet.



Changing charity landscape

Younger supporters want **positive**, **sociable and fun** charitable brands

Desirable brands create an **'experience'** that influences **head**, **heart and hand**

Giving will become more **impulsive and social** than private – instant rewards and connection

Offers framed in a **cultural context** for greater relevance and cutthrough





THE GREAT

RELIEF

BAKEOFF









Engaging our Members better





Our journey so far...







A better profile of our Members



Help Seeker



Self Manager



Help Giver



Non diagnosed GF dieter





To engage them we need...

A stronger brand identity, particularly to reach new audiences

Greater reach – be where they are, which for many new audiences, is online

To give them the **information they want**, not what we think they need

To improve **the high interest services** we know they like

For them to **feel more connected to the cause** by more personal communications that show why our work matters





How people react to brands

In current society brands must have a personality -

- On a <u>visual</u> level
- On an <u>emotional</u> level
- On an <u>experience</u> level

Especially important for our younger audiences who want those social and 'experiential' opportunities





= Hope

WE ARE MACMILLAN. CANCER SUPPORT

Google





= Support

= Search

= Whopper

= Expertise

Strong brands are known for doing one thing well.

With so much else competing for attention, people need to easily 'get' what the brand offers



A stronger, more engaging brand

Our current visual identity isn't memorable and doesn't resonate with our audiences

We need a **stronger more positive image** to help build awareness and engagement

We need to put **people front and centre** of our story

We need to be **modern and aspirational, and explain** our purpose better







Our unique proposition Evidencebased, independent information & support Informed IIIuminatine , No life limited Investing in An expert research voice by gluten Independent A strong advocate



Bringing our brand to life

Our name stays the same – 50 years of heritage

Updated visually to:

- symbolise our expertise and support across coeliac disease <u>and</u> gluten free
- tie gluten free more closely to our brand to engage a wider audience
- promote a more positive, hopeful and aspirational message

Communicating new brand from December.

Start rolling out early next year with phasing in over the next 12-18 months















COELIAC DISEASE? LET US HELP

coeliacuk live well gluten free

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STEPS TO DIAGN

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COELIAC DISEASE SHOULD COME WITH A PRESCRIPTION. NOT A PRICE TAG.

For over 50 years we ve been campaigning for better diagnosis of coeliac disease. But we re adarmed that in some parts of the UK, a diagnosis doesn't some with a prescription for gluten-free essentials such as bread - leaving coeliac sufferers paying hundreds of pounds a year extra.

Join our campaign to put it right at coeliac.org.uk

coeliac uk



ADVICE FOR LIFE WITH COELIAC DISEASE





Coeliac uk live well gluten free

STEPS

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SYMPTOMS OF COELIAC DISEASE

TO GET HELP

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THE ACTUAL FACTS ABOUT A GLUTEN FREE DIET

Coeliac uk

THE ACTUAL FACTS ABOUT A GLUTEN FREE DIET





Offering a better service...

A more personal, more tailored experience

Making it easier for people to find us online - content

Improving our website – make it more inviting and easier to find what you need

Revamping high interest services – our recipe service and venue guide

Telling our 'support' story in a more meaningful way and bringing our research and campaigning activities more front and centre







Member engagement at a local level





What we have learnt

- Create a community of shared interest
- Try different approaches
- Flexibility and adaptability is key
- And to ask people what they want rather than giving them what we think they need



Great local group examples



Blackpool and Fylde:

- grew to include Preston postcode remit grew but not much else
- Activity moved online and grew a Facebook community of 250
- Soon they wanted to do more offline and the Preston Local Group was reborn as the old group closed – 200 attended the launch

Bristol:

- struggled to maintain a Local Group until a Member started to engage and recruit online
- grew to 150 Facebook Members
- 80 people attended the launch of the new local group a far cry from the 25 attendees in 2010

